

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

GOLDMAN SACHS & CO. LLC
Name of Transferee

SILVER POINT CAPITAL OFFSHORE
MASTER FUND, L.P.
Name of Transferor

Name and Address where notices to transferee
should be sent:

Goldman Sachs & Co. LLC
30 Hudson Street, 4th
Floor Jersey City, NJ 07302
Contact: Thierry C. Le Jouan
Phone: 212-934-3921
Email: gsd.link@gs.com

Court Claim # (if known): As set forth on
Schedule 1 to the attached Agreement and
Evidence of Transfer of Claim

Amount of Claim Transferred: As set forth on
Schedule 1 to the attached Agreement and
Evidence of Transfer of Claim

Date Claim Filed: Multiple
Debtor: Lehman Brothers Holdings Inc.

Name and Address where transferee payments
should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: May 1, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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GOLDMAN SACHS & CO. LLC

Name of Transferee

OFFSHORE ASSET HOLDING VEHICLE A,
LTD

Name of Transferor

Name and Address where notices to transferee
should be sent:

Goldman Sachs & Co. LLC
30 Hudson Street, 4th
Floor Jersey City, NJ 07302
Contact: Thierry C. Le Jouan
Phone: 212-934-3921
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By: 
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Date: May 1, 2018

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AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **each seller (severally, but not jointly) as set forth on Schedule 1 attached hereto** (each, acting in its own capacity, "Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **GOLDMAN SACHS & CO. LLP** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the allowed amounts specified in Schedule 1 attached hereto (collectively, the "Purchased Claim"), in Seller's right, title and interest in and to the Proofs of Claim related to the Purchased Claim as specified in Schedule 1 attached hereto filed by or on behalf of Seller's predecessors in interest (the "Proofs of Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest (a "Predecessor in Interest") acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim (the "Predecessor Transfer Agreements"), (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) Seller or a Predecessor in Interest, as applicable, has received the distributions paid by the Debtor in respect of the Transferred Claims in the amounts set forth on or around the dates set forth in Schedule 2 attached hereto (collectively, the "LBHI Distributions"); (h) Seller or a Predecessor in Interest, as applicable, has received the distributions paid by Lehman Brothers Treasury Co. B.V. ("Lehman BV") in respect of the Purchased Securities (collectively, the "BV Distributions") reflected on or around the dates set forth in Schedule 3 attached hereto; (i) other than the LBHI Distributions and BV Distributions, neither Seller nor any Predecessor in Interest has received any payments or distributions, whether directly or indirectly, on account of the Transferred Claims and (j) Seller has not received a written notice from the Debtor that the Purchased Claim has been satisfied in full; (k) the amount set forth in the "Principal/Notional Amount" column of Schedule 1 to the Agreement and Evidence of Transfer of Claim that was filed with the Court 987852v.3A 3091/00711

on January 21, 2015 under docket number 47942, with respect to Proof of Claim Number 55829, was incorrectly set forth as CHF 39,000.00 and the correct amount is CHF 61,000.00 and (l) the amount set forth in the "Principal/Notional Amount" column of Schedule 1 to the Agreement and Evidence of Transfer of Claim that was filed with the Court on January 21, 2015 under docket number 47947, with respect to Proof of Claim Number 55829, was incorrectly set forth as CHF 61,000.00 and the correct amount is CHF 39,000.00.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Following the date of this Agreement, Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of June 29, 2017, in respect of the Transferred Claims and the Purchased Securities to Purchaser (including, for the avoidance of doubt, the distributions made by the Debtor on or around October 5, 2017, December 7, 2017 and April 5, 2018 and the distributions made by LBT on or around October 23, 2017 and January 16, 2018). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

8. For the avoidance of doubt, each Seller and Purchaser acknowledge and understand that each Seller is executing this agreement solely in its individual capacity with respect to its Purchased Claim, and that all obligations and/or liabilities of each Seller hereunder with are enforceable solely against such Seller and such Seller's assets (severally, and not joint and severable). The agreements made by each Seller hereunder and all obligations and liabilities of each Seller shall be several (and not joint and several) in accordance with each Seller's respective Purchased Claim.

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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 1st day of May 2018

PURCHASER:

GOLDMAN SACHS & CO. LLC

By: 

Name: Adam Savarese

Title: Managing Director

Address:

200 West Street

New York, NY 10282-2198

Fax: (646) 769-7700

Attn: Melissa Brown

E-mail: melissa.v.brown@gs.com

With copies to:

E-mail: ficc-ny-closers@gs.com

gsd.link@gs.com

gs-sbd-admin-contacts@ny.email.gs.com

SELLERS, severally (and not jointly):

SILVER POINT CAPITAL FUND, L.P.

By: 
Name: **David Steinmetz**
Title: **Authorized Signatory**

Address:
Silver Point Capital, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.

By: 
Name: **David Steinmetz**
Title: **Authorized Signatory**

Address:
Silver Point Capital Offshore Master Fund, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

OFFSHORE ASSET HOLDING VEHICLE A, LTD

By: 
Name: **David Steinmetz**
Title: **Authorized Signatory**

Address:
Offshore Asset Holding Vehicle A, Ltd
2 Greenwich Plaza
Greenwich, CT 06830

Schedule 1

Transferred Claims

Purchased Claim

The Purchased Claim consists of the Allowed Amounts in U.S. Dollars of the Securities under the Proofs of Claim set forth below.

Lehman Programs Securities to which Transfer Relates

#	<u>Seller</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
1	SILVER POINT CAPITAL FUND, LP	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58885.01	CHF 12,000,000.00	\$10,856,598.76
2	SILVER POINT CAPITAL FUND, LP	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	5255829.88	CHF 61,000.00	\$55,187.71
3	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	5055829.75	CHF 39,000.00	\$35,283.95
4	OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A0TPVQ8 / DE000A1HB472	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 1,575,000.00	\$1,575,000.00
5	SILVER POINT CAPITAL FUND, LP	DE000A0TPVQ8 / DE000A1HB472	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.82	USD 675,000.00	\$675,000.00
6	OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A0TVAJ5 / DE000A1HBEZ8	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 1,750,000.00	\$1,759,868.06
7	SILVER POINT CAPITAL FUND, LP	DE000A0TVAJ5 / DE000A1HBEZ8	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.81	USD 750,000.00	\$754,229.17
8	OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A0TVK20 / DE000A1HBEY1	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 1,847,000.00	\$2,621,088.36
9	SILVER POINT CAPITAL FUND, LP	DE000A0TVK20 / DE000A1HBEY1	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.61	EUR 791,000.00	\$1,122,512.67
10	OFFSHORE ASSET HOLDING VEHICLE A, LTD	FI0003025379	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 3,345,000.00	\$4,510,932.03
11	SILVER POINT CAPITAL FUND, LP	FI0003025379	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.62	EUR 1,115,000.00	\$1,503,644.01
12	OFFSHORE ASSET HOLDING VEHICLE A, LTD	FI0003026559	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 1,350,000.00	\$1,915,792.79
13	SILVER POINT CAPITAL FUND, LP	FI0003026559	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.4	EUR 550,000.00	\$780,508.17
14	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0158383454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 2,910,000.00	\$4,832,228.77
15	SILVER POINT CAPITAL FUND, LP	XS0158383454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.33	EUR 1,710,000.00	\$2,839,557.11
16	SILVER POINT CAPITAL FUND, LP	XS0183360063	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.41	USD 19,550,000.00	\$19,848,196.86
17	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0214267923	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 3,000,000.00	\$4,262,792.29
18	SILVER POINT CAPITAL FUND, LP	XS0214267923	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.13	EUR 1,000,000.00	\$1,420,930.76
19	SILVER POINT CAPITAL FUND, LP	XS0218261625	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.14	EUR 1,200,000.00	\$1,705,762.44
20	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0223920348	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 4,500,000.00	\$4,520,763.75
21	SILVER POINT CAPITAL FUND, LP	XS0223920348	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.43	USD 1,900,000.00	\$1,908,766.92
22	SILVER POINT CAPITAL FUND, LP	XS0243853453	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49617.02	EUR 8,300,000.00	\$11,824,483.50

#	<u>Seller</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
23	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0245728547	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57532.01	EUR 1,400,000.00	\$1,986,748.07
24	SILVER POINT CAPITAL FUND, LP	XS0245728547	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57532	EUR 600,000.00	\$851,463.47
25	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0253857642	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 5,250,000.00	\$6,717,789.23
26	SILVER POINT CAPITAL FUND, LP	XS0253857642	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.26	EUR 2,250,000.00	\$2,879,052.53
27	SILVER POINT CAPITAL FUND, LP	XS0270683161	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49617.05	EUR 5,600,000.00	\$7,982,023.29
28	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.24	USD 98,508.49	\$42,339.49
29	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.21	USD 55,615.50	\$23,903.85
30	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.21	USD 403,121.50	\$173,263.84
31	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.06	USD 7,270.01	\$3,124.69
32	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.2	USD 3,634.99	\$1,562.34
33	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.24	USD 105,414.98	\$45,307.94
34	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.1	USD 7,270.01	\$3,124.69
35	SILVER POINT CAPITAL FUND, LP	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.22	USD 46,164.51	\$19,841.76
36	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.25	USD 172,491.51	\$74,137.80
37	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.22	USD 97,384.49	\$41,856.39
38	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.22	USD 705,878.51	\$303,390.46
39	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.07	USD 12,729.99	\$5,471.42
40	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.21	USD 6,365.00	\$2,735.71
41	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.25	USD 184,585.01	\$79,335.65
42	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.11	USD 12,729.99	\$5,471.42
43	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.23	USD 80,835.50	\$34,743.54
44	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.24	USD 98,508.50	\$54,702.56
45	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.21	USD 55,615.50	\$30,883.73
46	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.21	USD 403,121.50	\$223,856.59
47	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.06	USD 7,270.00	\$4,037.09
48	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.2	USD 3,634.99	\$2,018.54
49	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.24	USD 105,415.00	\$58,537.79

#	<u>Seller</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
50	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.1	USD 7,270.00	\$4,037.09
51	SILVER POINT CAPITAL FUND, LP	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.22	USD 46,164.51	\$25,635.52
52	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.25	USD 172,491.50	\$95,785.91
53	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.22	USD 97,384.50	\$54,078.39
54	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.22	USD 705,878.50	\$391,979.98
55	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.07	USD 12,730.00	\$7,069.07
56	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.21	USD 6,365.01	\$3,534.54
57	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.25	USD 184,585.00	\$102,501.53
58	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.11	USD 12,730.00	\$7,069.07
59	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.23	USD 80,835.50	\$44,888.60
60	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0287569924	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 1,757,000.00	\$2,552,188.97
61	SILVER POINT CAPITAL FUND, LP	XS0287569924	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.72	EUR 1,172,000.00	\$1,702,427.70
62	SILVER POINT CAPITAL FUND, LP	XS0294839146	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	45203.02	USD 1,783,000.00	\$1,839,511.19
63	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0294839146	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	45203	USD 937,000.00	\$966,697.69
64	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0294839146	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	45203.01	USD 2,280,000.00	\$2,352,263.34
65	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0300418281	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 750,000.00	\$1,064,329.33
66	SILVER POINT CAPITAL FUND, LP	XS0300418281	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.67	EUR 250,000.00	\$354,776.44
67	SILVER POINT CAPITAL FUND, LP	XS0329670946	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	51762.32	AUD 1,346,000.00	\$918,449.17
68	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0329670946	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	51762.33	AUD 2,104,000.00	\$1,435,673.90
69	SILVER POINT CAPITAL FUND, LP	XS0331249531	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	54883.01	USD 569,000.00	\$571,553.50
70	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0331249531	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	54883	USD 891,000.00	\$894,998.53
71	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0337408248	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49787	USD 700,000.00	\$700,000.00
72	SILVER POINT CAPITAL FUND, LP	XS0337408248	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49787.01	USD 300,000.00	\$300,000.00
73	SILVER POINT CAPITAL FUND, LP	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441.04	USD 1,783,000.00	\$1,761,093.06
74	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441	USD 1,000,000.00	\$987,713.44
75	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441.02	USD 1,000,000.00	\$987,713.44
76	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441.03	USD 1,217,000.00	\$1,202,047.25

#	<u>Seller</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
77	SILVER POINT CAPITAL FUND, LP	XS0345700198	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49737.02	EUR 1,500,000.00	\$2,069,098.46
78	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0369333215	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	55247.01	CHF 1,400,000.00	\$1,257,839.35
79	SILVER POINT CAPITAL FUND, LP	XS0369333215	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	55247.02	CHF 600,000.00	\$539,074.00
80	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0369418040	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 700,000.00	\$627,688.25
81	SILVER POINT CAPITAL FUND, LP	XS0369418040	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.58	USD 300,000.00	\$269,009.25
82	OFFSHORE ASSET HOLDING VEHICLE A, LTD	XS0371621672	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57533.01	EUR 2,100,000.00	\$2,980,122.12
83	SILVER POINT CAPITAL FUND, LP	XS0371621672	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57533	EUR 900,000.00	\$1,277,195.19
84	SILVER POINT CAPITAL FUND, LP	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.04	USD 2,140,000.00	\$2,107,176.93
85	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521	USD 1,860,000.00	\$1,831,471.53
86	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.01	USD 1,623,195.73	\$1,598,299.34
87	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.02	USD 223,686.00	\$220,255.13
88	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.03	USD 153,118.27	\$150,769.76
89	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.24	USD 147,513.33	\$66,879.34
90	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.21	USD 83,203.33	\$37,722.58
91	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.21	USD 604,586.67	\$274,106.45
92	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.06	USD 10,900.00	\$4,941.82
93	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.2	USD 5,450.00	\$2,470.91
94	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.24	USD 158,050.00	\$71,656.44
95	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.1	USD 10,900.00	\$4,941.82
96	SILVER POINT CAPITAL FUND, LP	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.22	USD 69,396.67	\$31,462.94
97	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.25	USD 258,486.67	\$117,192.24
98	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.22	USD 145,796.67	\$66,101.04
99	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.22	USD 1,059,413.33	\$480,314.98
100	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.07	USD 19,100.00	\$8,659.53
101	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.21	USD 9,550.00	\$4,329.76
102	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.25	USD 276,950.00	\$125,563.11
103	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.11	USD 19,100.00	\$8,659.53

<u>#</u>	<u>Seller</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
104	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.23	USD 121,603.33	\$55,132.31

Schedule 2

LBHI Distributions (All USD)

Holder	ISIN	POC %	PURCHASED	4/17/2012	10/1/2012	4/4/2013	10/1/2013	4/2/2014	10/1/2014	4/2/2015	10/1/2015	3/31/2016	6/16/2016	10/6/2016	4/6/2017	10/5/2017	12/7/2017	4/5/2018
SILVER POINT CAPITAL FUND, LP	CH0029197156	5255829.88	\$ 55,187.71	3.609229%	2.435579%	3.076315%	3.647311%	3.961836%	2.973355%	2.029137%	1.547661%	0.42949%	0.639550%	1.124392%	0.856369%	0.547849%	0.779639%	0.314645%
SILVER POINT CAPITAL FUND, LP	CH0029197156	58885.01	\$ 10,856,598.76	391,839.51	264,421.01	333,983.18	395,974.57	430,120.26	322,805.22	220,295.26	168,023.24	46,626.81	69,433.38	122,070.73	92,972.55	59,477.77	84,642.28	34,159.75
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	CH0029197156	505829.75	\$ 35,283.95	1,273.48	859.37	1,085.45	1,286.92	1,397.89	1,049.12	715.96	546.08	151.54	225.66	396.73	302.16	193.30	275.09	111.02
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58781.85	\$ 1,375,000.00	50,585.36	38,762.05	40,765.13	45,934.34	46,398.92	46,964.32	31,958.91	25,755.66	6,483.61	10,721.83	17,709.12	13,678.82	8,628.62	13,678.82	4,955.66
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,375,000.00	24,352.30	16,440.16	20,765.13	24,619.39	20,070.15	18,964.32	13,696.92	8,221.83	2,898.98	4,316.96	7,580.49	5,267.54	3,257.85	6,021.85	2,120.88
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 2,621,088.36	94,601.08	63,838.66	80,632.93	95,599.48	103,842.22	77,934.26	53,185.47	40,565.56	11,257.02	19,471.31	22,446.19	14,359.61	20,435.03	8,247.12	4,731.83
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,122,512.67	40,514.05	27,339.68	34,532.03	40,941.60	44,472.11	33,376.29	22,777.32	17,372.69	4,820.96	7,179.03	12,621.44	9,612.85	6,149.67	8,751.55	3,531.93
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 1,759,868.66	63,517.67	42,862.98	54,139.09	64,187.97	69,723.09	52,327.12	35,710.13	27,236.79	7,558.26	11,255.24	19,787.82	15,070.96	9,641.42	13,720.62	5,537.34
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 754,229.17	27,221.86	18,369.85	25,202.47	27,509.13	29,881.32	22,425.91	15,304.34	11,672.91	3,239.26	4,823.67	8,480.49	6,458.98	4,132.04	5,880.26	2,373.14
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 4,510,932.03	162,809.87	109,867.31	138,770.48	164,527.99	178,715.73	134,126.02	91,532.99	69,813.94	19,373.51	28,849.67	50,720.56	38,630.22	24,713.10	35,168.99	14,193.42
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,503,644.01	54,269.96	36,622.44	46,256.83	54,842.66	59,571.91	44,708.67	30,511.00	23,271.31	6,457.84	9,616.56	16,960.85	12,876.74	8,237.70	11,723.00	4,731.83
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 1,975,000.00	72,562.30	48,660.15	58,935.13	70,742.39	76,742.39	59,964.32	38,612.66	28,446.94	7,325.89	12,179.46	18,406.26	14,936.72	9,641.42	14,936.72	6,021.85
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 780,508.17	28,170.33	19,009.89	25,010.89	28,467.61	30,922.45	23,207.28	15,837.58	12,079.62	3,352.12	4,991.74	8,775.97	6,684.03	4,276.01	6,021.85	2,455.83
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 4,832,278.27	174,406.20	117,692.75	148,654.58	176,246.76	191,444.98	143,679.58	98,052.54	74,786.52	20,753.41	30,904.52	54,333.19	41,381.71	26,473.32	37,673.94	15,204.37
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 2,839,557.11	102,486.12	69,159.66	87,353.72	103,567.65	112,498.60	84,430.11	57,618.50	43,946.72	12,195.30	18,160.39	31,927.75	24,317.09	15,556.49	22,138.29	8,934.52
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 19,846,196.86	716,366.88	483,418.58	610,593.06	723,926.66	786,353.01	590,157.35	402,747.11	307,182.80	85,243.84	126,939.14	223,171.54	169,973.80	108,738.15	154,744.28	62,451.36
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 4,262,792.29	153,853.94	103,823.67	131,136.92	155,477.55	168,884.84	126,747.95	86,497.90	65,973.57	18,307.80	27,262.69	47,930.50	36,505.23	23,353.66	33,234.39	13,412.66
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,420,930.76	51,284.65	34,607.89	43,712.31	51,825.85	56,294.92	42,493.32	28,832.63	21,991.19	6,102.60	9,087.56	15,976.83	12,168.41	7,784.55	11,078.13	4,470.89
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,705,762.44	61,564.87	41,545.19	52,474.64	61,564.87	70,742.39	50,718.37	34,612.66	26,399.42	7,325.89	10,909.20	19,179.46	14,607.61	9,245.00	13,298.79	5,367.10
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 4,520,763.75	163,164.72	110,106.77	139,072.93	164,886.58	179,105.25	134,418.35	91,732.49	69,815.73	19,415.73	28,912.54	50,831.11	38,714.42	24,766.96	35,245.64	14,224.36
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,908,766.92	68,891.77	46,489.53	58,719.68	69,618.78	75,622.21	56,754.42	38,731.50	29,541.24	8,197.75	12,207.52	21,462.02	16,346.09	10,457.16	14,881.49	6,005.84
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 11,824,483.50	426,777.66	287,994.36	363,758.36	431,276.40	468,466.64	351,583.87	239,934.97	183,002.92	50,783.67	75,623.48	132,953.55	101,261.21	64,780.31	92,188.28	37,205.15
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 1,986,748.47	71,706.29	48,388.82	61,118.63	72,463.00	78,711.00	59,073.03	40,313.84	30,748.13	8,532.67	12,706.25	22,338.84	17,013.89	10,884.38	15,489.46	6,251.20
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 851,463.07	30,731.21	20,380.07	26,193.70	31,055.57	33,733.59	25,373.03	17,277.36	13,177.77	3,656.86	5,445.53	9,573.79	7,291.67	4,664.73	6,388.44	2,679.09
OFFSHORE ASSET HOLDING VEHICLE A, LTD	DE000A1H8472	58792.05	\$ 6,717,789.23	242,460.40	163,617.06	206,660.36	245,019.07	266,147.79	199,743.72	136,313.13	103,968.60	28,851.49	42,963.62	75,534.28	57,529.06	36,803.34	52,374.50	21,137.19
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,705,762.44	61,564.87	41,545.19	52,474.64	61,564.87	70,742.39	50,718.37	34,612.66	26,399.42	7,325.89	10,909.20	19,179.46	14,607.61	9,245.00	13,298.79	5,367.10
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 7,982,023.29	288,089.50	194,408.48	245,552.18	291,129.69	316,234.67	237,333.89	161,966.19	123,534.66	34,281.11	51,049.03	89,749.23	68,355.57	43,729.43	62,230.97	25,115.04
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,562.34	56.39	38.05	48.06	56.98	61.90	46.45	31.70	24.18	6.37	9.99	17.57	13.38	8.56	12.18	4.92
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000A1H8472	58781.85	\$ 1,124,691.33	41,123.69	27,113.69	34,123.69	41,123.69	48,123.69	35,123.69	23,123.69	16,123.69	4,123.69	6,123.69	10,123.69	7,123.69	4,123.69	6,123.69	2,123.69
SILVER POINT CAPITAL FUND, LP	DE000																	

Schedule 3

Lehman BV Distributions

ISIN	PURCHASED	CCY	Holder	1 (INDIV) 5/8/2013	2 (INDIV) 10/24/2013	3 (INDIV) 4/28/2014	4 (INDIV) 10/28/2014	5 (INDIV) 4/27/2015	6 (INDIV) 10/29/2015	7 (INDIV) 4/28/2016	8 (INDIV) 7/14/2016	9 (INDIV) 11/29/2016	10 (INDIV) 5/4/2017	11 (INDIV) 10/23/2017	12 (INDIV) 1/16/2018
DE000A1HB472	1,575,000.00	USD	OFFSHORE ASSET HOLDING VEHICLE A, LTD	152,128.22	61,909.90	67,031.56	51,338.01	34,567.57	26,586.53	7,428.02	10,866.41	19,181.09	14,561.69	9,316.56	13,252.81
DE000A1HBEY1	1,847,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	231,439.80	90,668.78	97,450.93	80,568.81	64,547.50	46,964.48	13,145.72	19,685.90	36,217.82	26,731.69	15,788.63	22,194.92
DE000A1HBEZ8	1,750,000.00	USD	OFFSHORE ASSET HOLDING VEHICLE A, LTD	238,374.84	97,008.71	105,034.01	80,443.26	54,165.08	41,659.34	11,639.22	17,026.95	30,055.51	22,817.21	14,598.43	20,766.27
FI0003025379	3,345,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	346,580.28	135,776.18	145,932.43	120,651.50	96,659.64	70,329.13	19,685.67	29,479.57	54,236.06	40,030.61	23,643.42	33,236.82
FI0003026559	1,350,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	135,196.21	52,964.42	56,926.24	47,064.50	37,705.60	27,434.43	7,679.11	11,499.58	21,156.74	15,615.39	9,222.97	12,965.22
XS0158383454	2,910,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	415,500.82	162,776.47	174,952.38	144,644.11	115,881.27	84,314.70	23,600.34	35,341.84	65,021.37	47,991.05	28,345.12	39,846.24
XS0214267923	3,000,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	356,477.22	139,653.41	150,099.67	124,096.82	99,419.86	72,337.45	20,247.81	30,321.38	55,784.82	41,173.73	24,318.58	34,185.92
XS0223920348	4,500,000.00	USD	OFFSHORE ASSET HOLDING VEHICLE A, LTD	500,537.30	203,697.98	220,549.45	168,914.02	113,735.35	87,475.89	24,439.91	35,753.03	63,110.28	47,911.37	30,653.66	43,604.82
XS0245728547	1,400,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	149,948.04	58,743.59	63,137.70	52,199.90	41,819.82	30,427.91	8,517.00	12,754.34	23,465.24	17,319.25	10,229.33	14,379.91
XS0253857642	5,250,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	598,204.87	234,352.55	251,882.45	208,247.03	166,836.59	121,389.56	33,977.87	50,882.35	93,612.58	69,093.68	40,809.03	57,367.44
XS0287569924	1,757,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	213,670.91	83,707.65	89,969.10	74,383.10	59,591.83	43,358.76	12,136.45	18,174.51	33,437.18	24,679.35	14,576.45	20,490.89
XS0300418281	750,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	77,713.57	30,445.04	32,722.38	27,053.64	21,673.96	15,769.88	4,414.11	6,610.19	12,161.33	8,976.05	5,301.55	7,452.68
XS0337408248	700,000.00	USD	OFFSHORE ASSET HOLDING VEHICLE A, LTD	81,951.41	33,350.84	36,109.87	27,655.77	18,621.53	14,322.15	4,001.47	5,853.73	10,332.85	7,844.38	5,018.83	7,139.28
XS0369333215	1,400,000.00	CHF	OFFSHORE ASSET HOLDING VEHICLE A, LTD	134,151.30	52,992.56	56,352.09	45,999.99	31,314.58	24,145.17	6,808.33	10,084.69	18,373.86	13,730.47	8,617.59	12,283.05
XS0369418040	700,000.00	USD	OFFSHORE ASSET HOLDING VEHICLE A, LTD	66,649.03	27,123.40	29,367.25	22,491.74	15,144.43	11,647.85	3,254.29	4,760.69	8,403.44	6,379.64	4,081.69	5,806.20
XS0371621672	2,100,000.00	EUR	OFFSHORE ASSET HOLDING VEHICLE A, LTD	268,957.99	105,366.90	113,248.49	93,629.63	75,011.15	54,577.78	15,276.74	22,877.14	42,089.01	31,065.10	18,348.09	25,792.89

ISIN	PURCHASED	CCY	Holder	1 (INDIV) 5/8/2013	2 (INDIV) 10/24/2013	3 (INDIV) 4/28/2014	4 (INDIV) 10/28/2014	5 (INDIV) 4/27/2015	6 (INDIV) 10/29/2015	7 (INDIV) 4/28/2016	8 (INDIV) 7/14/2016	9 (INDIV) 11/29/2016	10 (INDIV) 5/4/2017	11 (INDIV) 10/23/2017	12 (INDIV) 1/16/2018
CH0029197156	12,061,000.00	CHF	SILVER POINT CAPITAL FUND, LP	1,201,520.58	474,625.73	504,715.13	411,997.04	280,467.72	216,255.25	60,978.55	90,323.11	164,564.72	122,976.41	77,183.07	110,012.59
DE000A1HB472	675,000.00	USD	SILVER POINT CAPITAL FUND, LP	65,197.81	26,532.81	28,727.81	22,002.00	14,814.67	11,394.23	3,183.44	4,657.03	8,220.47	6,240.73	3,992.81	5,679.77
DE000A1HBEY1	791,000.00	EUR	SILVER POINT CAPITAL FUND, LP	99,116.88	38,830.00	41,734.54	34,504.56	27,643.24	20,113.10	5,629.81	8,430.72	15,510.72	11,448.17	6,761.67	9,505.24
DE000A1HBEZ8	750,000.00	USD	SILVER POINT CAPITAL FUND, LP	102,160.65	41,575.16	45,014.58	34,475.68	23,213.61	17,854.00	4,988.24	7,297.26	12,880.93	9,778.81	6,256.47	8,899.83
FI0003025379	1,115,000.00	EUR	SILVER POINT CAPITAL FUND, LP	115,526.76	45,258.73	48,644.14	40,217.17	32,219.88	23,443.04	6,561.89	9,826.52	18,078.69	13,343.54	7,881.14	11,078.94
FI0003026559	550,000.00	EUR	SILVER POINT CAPITAL FUND, LP	55,079.94	21,578.10	23,192.17	19,174.42	15,361.54	11,176.99	3,128.53	4,685.01	8,619.41	6,361.83	3,757.51	5,282.13
XS0158383454	1,710,000.00	EUR	SILVER POINT CAPITAL FUND, LP	244,160.27	95,652.15	102,807.07	84,997.05	68,095.18	49,545.75	13,868.24	20,767.88	38,208.44	28,200.93	16,656.41	23,414.80
XS0183360063	19,550,000.00	USD	SILVER POINT CAPITAL FUND, LP	2,916,003.73	1,186,692.96	1,284,865.31	984,050.33	662,593.38	509,612.45	142,380.74	208,288.09	367,664.50	279,119.54	178,580.44	254,030.63
XS0214267923	1,000,000.00	EUR	SILVER POINT CAPITAL FUND, LP	118,825.74	46,551.14	50,033.22	41,365.61	33,139.95	24,112.48	6,749.27	10,107.13	18,594.94	13,724.58	8,106.19	11,395.31
XS0218261625	1,200,000.00	EUR	SILVER POINT CAPITAL FUND, LP	132,224.62	51,800.27	55,675.01	46,030.02	36,876.84	26,831.42	7,510.32	11,246.82	20,691.72	15,272.17	9,020.25	12,680.25
XS0223920348	1,900,000.00	USD	SILVER POINT CAPITAL FUND, LP	211,337.97	86,005.82	93,120.88	71,319.25	48,021.59	36,934.27	10,319.08	15,095.72	26,646.56	20,229.25	12,942.65	18,410.92
XS0243853453	8,300,000.00	EUR	SILVER POINT CAPITAL FUND, LP	835,736.01	327,407.68	351,898.23	290,936.35	233,082.93	169,590.11	47,469.58	71,086.37	130,783.62	96,528.93	57,013.21	80,146.51
XS0245728547	600,000.00	EUR	SILVER POINT CAPITAL FUND, LP	64,263.44	25,175.83	27,059.01	22,371.38	17,922.78	13,040.54	3,650.15	5,466.15	10,056.53	7,422.54	4,384.00	6,162.82
XS0253857642	2,250,000.00	EUR	SILVER POINT CAPITAL FUND, LP	256,373.51	100,436.81	107,949.62	89,248.73	71,501.39	52,024.10	14,561.95	21,806.72	40,119.68	29,611.58	17,489.59	24,586.04
XS0270683161	5,600,000.00	EUR	SILVER POINT CAPITAL FUND, LP	544,544.64	213,330.64	229,288.07	189,566.84	151,870.99	110,500.67	30,929.99	46,318.10	85,215.33	62,895.83	37,148.38	52,221.46
XS0281219385	727,000.00	USD	SILVER POINT CAPITAL FUND, LP	55,112.24	22,428.40	24,283.85	18,598.47	12,522.96	9,631.63	2,690.98	3,936.63	6,948.83	5,275.34	3,375.16	4,801.16
XS0285639141	727,000.00	USD	SILVER POINT CAPITAL FUND, LP	64,794.06	26,368.50	28,549.91	21,865.75	14,722.93	11,323.67	3,163.72	4,628.19	8,169.56	6,202.08	3,968.09	5,644.60
XS0287569924	1,172,000.00	EUR	SILVER POINT CAPITAL FUND, LP	142,528.35	55,836.86	60,013.54	49,616.96	39,750.50	28,922.29	8,095.57	12,123.23	22,304.14	16,462.27	9,723.16	13,668.37
XS0294839146	1,783,000.00	USD	SILVER POINT CAPITAL FUND, LP	219,540.05	89,343.73	96,734.92	74,087.17	49,885.32	38,367.70	10,719.56	15,681.59	27,680.72	21,014.35	13,444.96	19,125.46
XS0300418281	250,000.00	EUR	SILVER POINT CAPITAL FUND, LP	25,904.52	10,148.35	10,907.46	9,017.88	7,224.65	5,256.63	1,471.37	2,203.40	4,053.78	2,992.02	1,767.18	2,484.23
XS0329670946	1,346,000.00	AUD	SILVER POINT CAPITAL FUND, LP	16,463.08	7,196.52	8,040.21	6,565.85	5,016.06	4,139.47	1,068.62	1,628.89	2,924.64	2,170.22	1,326.72	1,899.55
XS0331249531	569,000.00	USD	SILVER POINT CAPITAL FUND, LP	66,255.59	26,963.29	29,193.90	22,358.97	15,055.03	11,579.09	3,235.09	4,732.59	8,353.84	6,341.98	4,057.59	5,771.92
XS0337408248	300,000.00	USD	SILVER POINT CAPITAL FUND, LP	35,122.03	14,293.22	15,475.66	11,852.47	7,980.66	6,138.07	1,714.92	2,508.74	4,428.36	3,361.88	2,150.93	3,059.69
XS0342803128	1,783,000.00	USD	SILVER POINT CAPITAL FUND, LP	221,081.26	89,970.93	97,414.02	74,607.27	50,235.53	38,637.04	10,794.81	15,791.68	27,875.04	21,161.87	13,539.35	19,259.72
XS0345700198	1,500,000.00	EUR	SILVER POINT CAPITAL FUND, LP	187,322.13	73,385.26	78,874.58	65,210.56	52,243.28	38,011.98	10,639.85	15,933.32	29,313.88	21,636.03	12,778.96	17,964.06
XS0369333215	600,000.00	CHF	SILVER POINT CAPITAL FUND, LP	57,493.41	22,711.10	24,150.89	19,714.28	13,420.53	10,347.93	2,917.86	4,322.01	7,874.51	5,884.49	3,693.25	5,264.16
XS0369418040	300,000.00	USD	SILVER POINT CAPITAL FUND, LP	28,563.87	11,624.32	12,585.97	9,639.32	6,490.47	4,991.94	1,394.70	2,040.30	3,601.48	2,734.13	1,749.29	2,488.37
XS0371621672	900,000.00	EUR	SILVER POINT CAPITAL FUND, LP	115,267.71	45,157.24	48,535.07	40,126.99	32,147.63	23,390.48	6,547.18	9,804.49	18,038.15	13,313.62	7,863.47	11,054.09
XS0371847210	2,140,000.00	USD	SILVER POINT CAPITAL FUND, LP	266,334.51	108,387.14	117,353.75	89,878.68	60,518.27	46,545.68	13,004.41	19,024.09	33,580.80	25,493.51	16,310.72	23,202.00
XS0375027074	1,090,000.00	USD	SILVER POINT CAPITAL FUND, LP	91,817.77	37,366.03	40,457.24	30,985.32	20,863.43	16,046.44	4,483.22	6,558.48	11,576.85	8,788.79	5,623.06	7,998.80

ISIN	PURCHASED	CCY	Holder	1 (INDIV) 5/8/2013	2 (INDIV) 10/24/2013	3 (INDIV) 4/28/2014	4 (INDIV) 10/28/2014	5 (INDIV) 4/27/2015	6 (INDIV) 10/29/2015	7 (INDIV) 4/28/2016	8 (INDIV) 7/14/2016	9 (INDIV) 11/29/2016	10 (INDIV) 5/4/2017	11 (INDIV) 10/23/2017	12 (INDIV) 1/16/2018
CH0029197156	39,000	CHF	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	3,885.19	1,534.73	1,632.03	1,332.22	906.91	699.27	197.18	292.07	532.13	397.65	249.58	355.73
XS0281219385	1,273,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	96,503.27	39,272.84	42,521.79	32,566.52	21,928.10	16,865.30	4,712.00	6,893.16	12,167.62	9,237.28	5,910.00	8,406.98
XS0285639141	1,273,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	113,456.46	46,172.09	49,991.80	38,287.63	25,780.32	19,828.10	5,539.78	8,104.12	14,305.17	10,860.04	6,948.24	9,883.88
XS0294839146	3,217,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	396,107.88	161,199.53	174,535.20	133,672.70	90,006.22	69,225.39	19,340.90	28,293.71	49,943.29	37,915.40	24,258.24	34,507.34
XS0329670946	2,104,000	AUD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	25,734.27	11,249.24	12,568.06	10,263.41	7,840.86	6,470.61	1,670.42	2,546.20	4,571.65	3,392.38	2,073.87	2,969.27
XS0331249531	891,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	103,749.97	42,221.95	45,714.87	35,012.02	23,574.74	18,131.76	5,065.84	7,410.79	13,081.32	9,930.94	6,353.79	9,038.28
XS0342803128	3,217,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	398,888.61	162,331.18	175,760.45	134,611.10	90,638.07	69,711.37	19,476.68	28,492.33	50,293.90	38,181.58	24,428.53	34,749.59
XS0371847210	3,860,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	480,397.77	195,502.03	211,675.46	162,117.62	109,159.11	83,956.23	23,456.55	34,314.47	60,570.98	45,983.62	29,420.28	41,850.34
XS0375027074	1,910,000	USD	SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	160,891.69	65,476.27	70,892.96	54,295.37	36,558.86	28,118.07	7,855.91	11,492.38	20,286.04	15,400.53	9,853.25	14,016.24